MARKET PROFILE: TROLLEY SQUARE/NORTH MASS AVE | 2012

Cambridge, Massachusetts

RETAIL POTENTIAL & EXPENDITURE LEAKAGE Estimated for Five Sample Store Types, approximately 1-mile Radius					
Sup	oply (Retail Sales)	Demand (Consumer Expenditure)	(Opportunity Gap)/Surplus		
Personal Services (Salon/Fitness)	\$70,551,000	\$16,277,918	\$54,233,082		
Electronics	\$54,419,571	\$2,808,939	\$51,610,632		
Retail – Apparel	\$10,920,140	\$41,626,229	(\$30,706,089)		
Limited Food (Coffee Shop/Take Out)	\$28,944,520	\$66,331,407	(\$37,386,887)		
Retail - Specialty (Gift/Antique/Art)	\$12,209,002	\$2,808,939	\$9,400,063		

DEMOGRAPHIC

1-mile Radius (2011 Estimated data)

Estimated Total Population	51,653 (2011)
Children (Under 19)	8,746 (17%)
Adults (20-34)	20,918 (40%)
Adults (35-49)	9,637 (19%)
Adults (50-64)	7,272 (14%)
Seniors (65+)	5,082 (7%)

Median Age in Radius: 31.9

Family Households

One-Person	7,352 (33%)
Two-Persons	7,915 (36%)
Three or more	6,723 (30%)

Average Household Size: 2.20

Race

1400		
White	38,691	(75%)
Black/African American	5,123	(10%)
Asian	5,043 ((10%)
Other	1,002	(2%)
Two or More Races	1,793	(3%)

TOP TEN TYPES OF BUSINESSES

Estimated for approximately 1-mile Radius

- 1. Limited Food Service Coffee Shop/Bakery/Take-Out
- 2. Full Food Service Restaurant/Bar
- 3. Personal Services Hair Salon/Spa/Fitness
- 4. Retail Specialty (Antique/Gift)
- 5. Financial Services Banks/ATMs
- 6. Retail Hardware/Home Goods
- 7. Auto Services
- 8. Retail Cell/Electronics
- 9. Convenience Store
- 10. Personal Services (Dry Cleaning/Laundry)

HOUSEHOLD INCOME

1-Mile Radius (2012 Estimate Data)

Estimate Average Household Income: \$87,576 Average Household Income (2-mile radius): \$88,735 Average Household Income (3-mile radius):\$87,527



- Less than \$15,000 (10%)
- **\$15,0000-\$24,999 (8%)**
- **\$25,000-\$34,999 (8%)**
- **\$35,000-\$49,999 (11%)**
- **\$50,000-\$74,999 (18%)**
- **\$75,000-\$99,999 (13%)**
- **\$100,000-\$149,999 (33%)**
- Greater than \$150,000 (15 %)

Cambridge, Massachusetts

ONE MILE RADIUS MAP



WORKPLACE POPULATION

Estimated Daytime Population (1-mile radius): 23,074 (2011) Ratio of Workplace to Residential Population: 45% (2011)

AVERAGE RETAIL RENTS

(2008)

Average Retail Size 5,262 square feet

Minimum Rent: \$13 Average Rent: \$25 Maximum Rent: \$40

TRANSIT INFORMATION

1-mile Radius

19 MBTA Bus Lines run through the Trolley Square District, 1 Commuter Rail and 3 Red Line Subway Stations.

Porter Square Redline Station Weekday Ridership:

Entries: 8.552 Exits: 2,127

Davis Square Redline Station Weekday Ridership:

Entries: 11,628

Alewife Redline Station Weekday Ridership:

Entries: 10,651 Exits: 2.632

For more information on Cambridge Commercial Districts or assistance with Site Search, please contact the Economic Development Division at 617-348-4654 or via the web at:

http://www.cambridgema.gov/business.

Report prepared by the Community Development Department, City of Cambridge.

Source: Community Development Department calculations are based on data from ESRI provided through Costar (A Commercial Real Estate Company). the US Census Bureau, Assessor's Office and data gathered by Economic Development Division.

The accuracy and completeness of the data is not herein guaranteed or warranted, and the Community Development Department is not making any express or implied representation of warranty about the fitness of the data and reports for any particular purpose.